

IF THE PROPERTY IMPROVEMENTS ARE TO BE MADE WITH LOAN PROCEEDS

Cost of Improvements Months to Complete Future Completed Value

Description of Improvements

IF THE PROPERTY IS OR WILL BE RENTED

Current:

Projected Stabilized:

Occupancy	Annual NOI/EBITDA
-----------	-------------------

Occupancy	Annual NOI/EBITDA
-----------	-------------------

BORROWING ENTITY AND OWNERS

Borrowing Entity Name Owner Names

Owners' Combined Liquidity Owners' Combined Net Worth

Owners' Credit Scores/Rating Owners' Cash Invested to Date

Are any Owners foreign nationals? Description of any owner credit or criminal issues

Owner Experience

Borrower Situation & File Notes (Tell the "Story")