NEW SUBMISSION FORM

Deal Name

Loan Purpose (Purchase or Refinance)

Property Type

Property Address

Current Value

Property Size (Acres)

Property Existing Sqft

# of Units

# of Buildings

Year Built

Year Renovated

Brief Property Description

LOAN REQUEST

Funding Request Amount

Terms Requested (in months)

List of Uses and Dollar Amount (e.g., $1,250,000 Payoff existing loan)

LTV Requested

LTC Requested

List sources other than loan amount (e.g. $500,000 Borrower Cash)

Exit Strategy to pay off our loan

Any deadline dates we should know about?

PURCHASE INFORMATION (IF APPLICABLE)

Purchase Price

Close Date

Under Contract

Seller Carry Amt/terms (if any)

REFINANCE INFORMATION (IF APPLICABLE)

Original Purchase Price

Original Purchase Date

Cost of Improvements Since Purchase

Existing Loan Balances and Lender Names

Cash Out Requested

Cash Out Reason

IF THE PROPERTY IMPROVEMENTS ARE TO BE MADE WITH LOAN PROCEEDS

Cost of Improvements

Months to Complete

Future Completed Value

Description of Improvements

IF THE PROPERTY IS OR WILL BE RENTED

Current:

Occupancy

Annual NOI/EBITDA

Projected Stabilized:

Occupancy

Annual NOI/EBITDA

BORROWING ENTITY AND OWNERS

Borrowing Entity Name

Owner Names

Owners' Combined Liquidity

Owners' Combined Net Worth

Owners' Credit Scores/Rating

Owners' Cash Invested to Date

Are any Owners foreign nationals? Description of any owner credit or criminal issues

Owner Experience

Borrower Situation & File Notes (Tell the "Story")